



შპს საქართველოს
სალიზინგო კომპანია

Date: 25 January, 2023

Name of Issuer: Georgian Leasing Company LLC (ID: 200075113) (same as "Company", "Issuer")

Bonds: USD 12,000,000 and EUR 3,000,000 Unsecured and Unsubordinated bonds issued on June 29, 2021 (ISIN: GE2700604038 and GE2700604020)

The Bondholders' Representative: Nodia, Urumashvili and Partners LLC (ID: 204484628), Address: Georgia, Tbilisi, 0186, Vazha-Pshavela Ave. N71, 4th floor, office N28, Tel: (995 32) 2207-407, email: eprem@nplaw.ge

Payment and calculation agent: Galt & Taggart JSC; (ID: 211359206), Address: Georgia, Tbilisi, 0105, Pushkin St. N3, Tel: (995 32) 2444-132; (995 32) 2401-111, e-mail: sales@gt.ge

Important Information for the Bondholders

We would like to inform you that based on the decision of the Supervisory Board of the Company, the Company will no longer issue new leases.

In light of the decision above, the Issuer acknowledges its obligations under the bonds and in order to neutralize any type of negative impact on investors or expectations to the extent possible, the Issuer confirms that it will obtain necessary funds to cover the obligations in full and on time. In addition, if the bondholders express their interest, the Issuer offers them to redeem the bonds before the due date under the following conditions:

- The Issuer will accept notices/applications from investors on early redemption from April 15, 2023 to May 15, 2023 and within 3 working days from the date of receipt of the notice, will ensure its satisfaction;
- Redemption will be carried out by paying 100 percent of the principal (nominal) amount and accrued interest (if any) on the date of receipt of the notice;
- The notices should be submitted to Galt & Taggart (representing Issuer's Placement Agent and Payment and Calculation Agent in relation to the abovementioned securities) to the following e-mail address: sales@gt.ge.

As an additional information, please note that the Company, as an issuer of public securities and a reporting entity, whose securities are also admitted to trading on the Georgian Stock Exchange, in line with the transparency requirements of the legislation, publishes ongoing and periodic reports at the following addresses:

- Georgian Stock Exchange ([https://gse.ge/securities/\\$GLC01H/files](https://gse.ge/securities/$GLC01H/files))
- Reporting Portal (<https://reportal.ge/ka/Reports/Report?q=204972155>)

Sincerely,

Madona Baidoshvili

General Director, Georgian Leasing Company LLC

25 January, 2023